



Filing ID #10022477

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Martin Olsen
Status: Congressional Candidate
State/District: TN01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/13/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
36 M GW Guaranteed Certificate Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
American Funds EuroPacific Growth Fund-R6 [MF]		\$50,001 - \$100,000	Tax-Deferred		
BP PLC Ordinary Shares (BPAQF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
BP PLC Ordinary Shares (BPAQF) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
CREF bond market R3 [MF]		\$100,001 - \$250,000	Tax-Deferred		
CREF equity index R3 [MF]		\$50,001 - \$100,000	Tax-Deferred		
CREF global equities R3 [MF]		\$250,001 - \$500,000	Tax-Deferred		
CREF growth R3 [MF]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CREF inflation-linked bond R3 [MF]		\$15,001 - \$50,000	Tax-Deferred		
CREF stock R3 [MF]		\$250,001 - \$500,000	Tax-Deferred		
Diamond Hill Large Cap Fund Class I [MF]		\$50,001 - \$100,000	Tax-Deferred		
Dominion Energy, Inc. (D) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Eastman Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity VIP Growth Portfolio [MF]		\$50,001 - \$100,000	Tax-Deferred		
Great West (GW) lifetime 2025 fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
GW MFS international value fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
GW moderate profile I fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
GW Stock Index Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		
Lord Abbett Value Opportunities [MF]		\$50,001 - \$100,000	Tax-Deferred		
National Tax Free A [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
NML [WU]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
NML whole life [WU]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Olsen Innovations, Inc [OL]		\$15,001 - \$50,000	None		
LOCATION: Johnson City, TN, US					
DESCRIPTION: consulting					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PIMCO total return Institutional [MF]		\$15,001 - \$50,000	Tax-Deferred		
Privileged Asset Annuity [FN]		\$1,001 - \$15,000	Tax-Deferred		
Regions Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
SunTrust Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Templeton global bond fund class R6 [MF]		\$15,001 - \$50,000	Tax-Deferred		
TIAA CREF S&P 500 index fund - institutional class [MF]		\$15,001 - \$50,000	Tax-Deferred		
TIAA real estate [MF]		\$100,001 - \$250,000	Tax-Deferred		
TIAA stable value [MF]		\$15,001 - \$50,000	Tax-Deferred		
TIAA traditional [MF]		\$100,001 - \$250,000	Tax-Deferred		
TIAA-CREF inflation-linked bond fund - institutional class [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Small-cap value index fund admiral [MF]		\$50,001 - \$100,000	Tax-Deferred		
Victory Sycamore established value fund class I [MF]		\$50,001 - \$100,000	Tax-Deferred		
Virtus Silvant small cap growth 1 [MF]		\$1,001 - \$15,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
East Tennessee State University	Salary	\$83,143.92	\$221,338.34
Medical Education Assistance Corporation	Salary	\$27,400.19	\$85,016.88

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Blue Cross Blue Shield of Tennessee	Credentials committee non-employee compensation	\$910.00	\$3,300.00
American Board of Obstetrics and Gynecology	non-employee compensation	\$.00	\$2,975.00

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Type	Amount of Liability
JT Regions bank	Jan 1, 2017	Home equity line of credit	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
officer	Olsen Innovations, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Martin Olsen , 05/13/2018